**Course Description**

**University Catalog Course Description**

INF 389G provides an overview of digital preservation concepts, tools, and infrastructure for LIS students. This course integrates a set of modules from various sources to serve as a workshop to supplement seminar-style discussions of foundational readings on electronic and digital records. Students will be able to identify key components of a digital preservation system and integrate digital preservation tools and services into existing workflows. This sequence of workshop modules relies on hands-on learning and engagement with various modules. Students will work in class sessions but should expect to read or watch material prior to class.

**Pre-requisites for the course**

There are no prerequisites for this course but bringing an inquisitive approach and reflective attitude to what you will learn will allow you to reap maximum benefits.

**What will I learn?**

*Learning Outcomes*

1. Identify the historical and cultural context for digital preservation and electronic records.
2. Compare the quality of two or more competing frameworks for digital recordkeeping.
3. Demonstrate skill with digital technologies used to support preservation and management of electronic records.

**How will I learn?**

This class is organized around seminar-style discussions of readings and hands-on exercises to facilitate mastery of tools.

*Teaching Modality Information*

This is an in-person course and class meetings will be held in-person throughout the semester.

*Statement on Learning Success*
Your success in this class is important to me. We will all need to be adaptable because we all learn differently. If there are aspects of this course that prevent you from learning or exclude you, please let me know as soon as possible. Together we’ll develop strategies to meet both your needs and the requirements of the course. I also encourage you to reach out to the student resources available through UT. Many are listed on this syllabus, but I am happy to connect you with a person or Center if you would like.

**Statement on Flexibility**
In acknowledgement of COVID 19 and its impact on the University of Texas at Austin community, this course will reaffirm one of the core values here at UT Austin: responsibility. Our responsibility to ourselves and each other is to put our humanity in the forefront of our academic pursuits. With that being said, this semester I commit to being adaptable in this time of great need, which is reflected in the course policies below around attendance, grading, and assignments/exams.

If you experience any hardships such as illness, accident, family crisis please know that these policies may be amended and therefore you should communicate with me as soon as you feel comfortable doing so. If for any reason you do not feel comfortable discussing with me, please visit Student Emergency Services. For additional campus resources, please visit protect.utexas.edu.

**Disability & Access**
The university is committed to creating an accessible and inclusive learning environment consistent with university policy and federal and state law. Please let me know if you experience any barriers to learning so I can work with you to ensure you have equal opportunity to participate fully in this course. If you are a student with a disability, or think you may have a disability, and need accommodations please contact Disability & Access (D&A). Please refer to the D&A website for more information: http://diversity.utexas.edu/disability/. If you are already registered with D&A, please deliver your Accommodation Letter to me as early as possible in the semester so we can discuss your approved accommodations and needs in this course.

**How can I succeed in this course?**
**Focus on Process.** This course is primarily about process, not content. We will have texts and videos that you have to read carefully in order to participate successfully in the class sessions where you will be using information to understand important concepts, foster engaging ideas and explore ways of thinking.

**Be reflective.** The assigned readings provide the backdrop for discussing the critical thinking ideas and concepts. Learning in this class is not just memorizing the material and being able to parrot it back. You will have the opportunity to reflect more deeply on your own and others’ perspectives and assumptions, and be expected to draw, articulate, and justify conclusions with solid reasons.

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**COURSE REQUIREMENTS**

**Required Materials**
There are no textbooks that you are required to purchase for this course. Class materials, supplemental resources, grades, and announcements will be posted on the course Canvas site: https://utexas.instructure.com. We recommend bookmarking this course site in your default browser for easy access.

**Classroom expectations**
Your preparation for discussion and participation is extremely important for you and your team. Here are some ground rules:

*Respect for others is vital.* You can expect that as the instructor, I am concerned about the educational experience of
each student in the class, respectful of individual differences, encouraging of creativity, reasonably open and accessible to discuss material and assignments, thorough in evaluating assignments, and rigorous yet supportive in maintaining high standards for performance.

As a student, you are expected to work individually and with others, to create an atmosphere that is safe, valuing of one another, and open to diverse perspectives. Everyone is expected to show courtesy, civility, and respect for one another. Comments or postings that degrade or ridicule another, whether based on individual or cultural differences, are unacceptable. We will draft a code of conduct for the class in the first week.

**Participation/Engagement.** Thinking is not a spectator sport. You need to participate in class by communicating your understanding and testing others’ understanding with questions and dialogue. The more you put into it, the more you will get out of it. Active participation includes being prepared to discuss readings, assignments, and concepts, engaging yourself in classroom activities and discussion, and putting your best effort in both formal and informal assignments. Regardless of the format we use to conduct class sessions, consider your participation to be the equivalent to a face-to-face class session and be prepared to engage actively and thoughtfully with me and your peers.

**Have fun!** This course is an adventure in exploring your thought processes, empowering yourself with the ability to evaluate information, and reasoning through arguments that you encounter. Some of what we do may be personally and intellectually uncomfortable. It is OK to express your discomfort as long as you are open to safely exploring beyond those comfort zones. Make the most of it and have fun!

**Assignments**

Assessment of your learning will occur through a variety of formats.

1. **Final Project**
   For your final project, you will develop a personal digital preservation plan. In this plan, please be sure to provide details about retention, arrangement, metadata, preservation tools, assessments, and infrastructure. (30% of your grade)

2. **Reflection Journals**
   You will be asked to submit 4 reflections through the semester about your experiences with the workshop and readings. (20% of your grade)

3. **Discussion Questions**
   Each week, you will be responsible for posting to Canvas a discussion question grounded in the week’s readings. I encourage you to include quotations or direct references to specific parts of the readings in order to keep your questions focused. (15% of your grade)

4. **In-Class Activities**
   Part of our time in class each week will be spent applying the concepts and skills that are being explored. These are strategic opportunities for you to engage with tools designed to manage and preserve digital records. (20% of your grade)

5. **Class participation**
   For the purposes of this class, **participation** means **obvious** engagement. We understand that folks “engage” in different ways – some like to talk it out, some like to listen and absorb, some write it down for later digestion. When we say “obvious engagement”, we mean being punctual, alert and attentive. (15% of your grade)

**Grading for this Course**

The following table represents how you will demonstrate your learning and how we will assess the degree to which you have done so.
Absences
Being present is critical to achieving our goals for this course. You are welcome to utilize one (1) class absence during the semester as needed without explanation to me. In this case, you will be allowed to make up assignments or participation points you may have missed during this session. In addition to participating in synchronous meetings, you can earn participation points through assignments and asynchronous discussions. However, please keep in mind that if you miss multiple classes, you will begin to see a dip in your attendance and participation points.

**Excused Absence:** Absences will be considered excused if they are for religious holidays or extenuating circumstances due to medical or family emergencies. If you plan to miss class due to observance of a religious holiday, please let us know at least two weeks in advance. You will not be penalized for this absence, although you will still be responsible for any work you will miss on that day if applicable. Check with us for details or arrangements.

*If you have to be absent, use your resources wisely.* Ask your team and other classmates to get a run-down and notes on any lessons you miss. If you find there are topics that we covered while you were gone that raise questions, you may come by during office hours or schedule a meeting to discuss. Email specific questions you have in advance so that we can make the most of our time. “What did I miss?” is not specific enough.

Late work and grade periods
Late work will be accepted with a 10% penalty per day.

Grading Policy
As I hope you can see, flexibility is built into the assignments to support your success in this course. If you miss a smaller assignment, your grade will not be impacted significantly. Consequently, the final grades are firm, and no additional curve is available.

<table>
<thead>
<tr>
<th>Grade</th>
<th>Cutoff</th>
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<tbody>
<tr>
<td>A</td>
<td>94%</td>
</tr>
<tr>
<td>A-</td>
<td>90%</td>
</tr>
<tr>
<td>B+</td>
<td>87%</td>
</tr>
<tr>
<td>B</td>
<td>84%</td>
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<tr>
<td>B-</td>
<td>80%</td>
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<tr>
<td>C+</td>
<td>77%</td>
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<tr>
<td>C</td>
<td>74%</td>
</tr>
<tr>
<td>C-</td>
<td>70%</td>
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<tr>
<td>D</td>
<td>65%</td>
</tr>
<tr>
<td>F</td>
<td>&lt;65%</td>
</tr>
</tbody>
</table>

Course Schedule
All instructions, assignments, readings, rubrics and essential information will be on the Canvas website at [https://utexas.instructure.com](https://utexas.instructure.com). Check this site regularly and use it to ask questions about the course schedule.
Changes to the schedule may be made at my discretion and if circumstances require. It is your responsibility to note these changes when announced (although I will do my best to ensure that you receive the changes with as much advanced notice as possible).

<table>
<thead>
<tr>
<th>Week</th>
<th>Date</th>
<th>Class Topic</th>
<th>Workshop Topic</th>
<th>Out of class activities/readings</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>1/22/24</td>
<td>Introduction to the field, Class overview</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>1/29/24</td>
<td>Digital Records and Skills</td>
<td>Introduction and framing the challenge (AP)</td>
<td>Survey of Resources Kim, 2013; Kaye et al. 2006; Pearce-Moses and Davis, 2006; Lee 2009; Owens, 2019</td>
</tr>
<tr>
<td>3</td>
<td>2/5/24</td>
<td>Digital Records as Evidence</td>
<td>Digital preservation concepts and workflows (AP)</td>
<td>Finish Activities TSLAC Standards; Green et al., 2002; SERI Reports (in Canvas); Heslop et al., 2002</td>
</tr>
<tr>
<td>4</td>
<td>2/12/24</td>
<td>Personal Digital Archiving</td>
<td></td>
<td>Redwine, 2015; Garfinkel and Cox, 2009; Smith and Venlet, 2015; LoC PDA page</td>
</tr>
<tr>
<td>5</td>
<td>2/19/24</td>
<td>Identifying Records</td>
<td>File format characterization (AP)</td>
<td>Bearman, 1996; Yeo, 2015; Renear and Wickett, 2009</td>
</tr>
<tr>
<td>6</td>
<td>2/26/24</td>
<td>Records and Metadata</td>
<td>Metadata and digital preservation (AP)</td>
<td>Metadata Sets: Dublin Core, PREMIS, METS.</td>
</tr>
<tr>
<td>7</td>
<td>3/4/23</td>
<td>Record Systems</td>
<td>Quick start to the command line (AP)/Programming Historian</td>
<td>File Activity Seymour, 2017; Galloway, 2008; Owens, 2019</td>
</tr>
<tr>
<td>8</td>
<td>3/18/24</td>
<td>Custodianship</td>
<td></td>
<td>Duranti, 1996; Theimer, 2012; Trustworthy Repositories Audit &amp; Certification</td>
</tr>
<tr>
<td>9</td>
<td>3/25/24</td>
<td>Provenance and Context</td>
<td>Packaging digital materials for ingest or transfer (AP)</td>
<td>Bagger Activity Bearman and Lytle, 2000; Feinberg, 2011; Zalinger et al., 2009</td>
</tr>
<tr>
<td>10</td>
<td>4/1/24</td>
<td>Permanence</td>
<td>Introduction to the BitCurator Software Environment/Creating a Disk Image using Guymager (BC)</td>
<td>BitCurator Activity Arms and Fleischhauer, 2017; Rothenberg, 1999; Mellor et al., 2002; Variable Media Network</td>
</tr>
<tr>
<td>11</td>
<td>4/8/24</td>
<td>Authenticity</td>
<td>Curating Potentially Sensitive Information in Digital Collections (Digital Forensics; BC)</td>
<td>BitCurator Activity Hirtle, 2000; InterPARES report; Odom et al., 2012; Hodges, 2021</td>
</tr>
<tr>
<td>12</td>
<td>4/15/24</td>
<td>Kinds of Records</td>
<td></td>
<td>ARMA Principles; TSLAC Requirements; Condron, 2018; Owens, 2019</td>
</tr>
<tr>
<td>14</td>
<td>4/29/24</td>
<td>Final Project Day</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Academic Integrity Expectations
Students who violate University rules on academic misconduct are subject to the student conduct process and potential disciplinary action. A student found responsible for academic misconduct may be assigned both a status sanction and a grade impact for the course. The grade impact could range from a zero on the assignment in question up to a failing grade in the course. A status sanction can range from probation, deferred suspension and/or dismissal from the University. To learn more about the academic integrity standards, tips for avoiding a potential academic misconduct violation and the overall conduct process, please visit the Student Conduct and Academic Integrity website at: http://deanofstudents.utexas.edu/conduct.

Plagiarism is taken very seriously at UT and is subject to academic disciplinary action, including failure of the course. To learn more about what plagiarism is and how to avoid it, see the Avoiding Plagiarism tutorial developed by the UT Libraries in partnership with the Writing Flag program and Student Judicial Services.

Confidentiality of Class Recordings
Class recordings are reserved only for students in this class for educational purposes and are protected under FERPA. The recordings should not be shared outside the class in any form. Violation of this restriction by a student could lead to Student Misconduct proceedings.

Getting Help with Technology
Students needing help with technology in this course should contact the ITS Service Desk.

Content Warning
Some readings and other content in this course may include topics that some students may find offensive and/or traumatizing. I'll aim to forewarn students about potentially disturbing content, and I ask all students to help to create an atmosphere of mutual respect and sensitivity.

Basic Needs Security
Any student who faces challenges securing their food or housing and believes this may affect their performance in the course is urged to visit UT Outpost for support. UT Outpost, is a free on-campus food pantry and career closet for all currently enrolled UT students. Furthermore, if you are comfortable notifying me, please do so, as I may have additional resources I can share.

Sharing of Course Materials is Prohibited
No materials used in this class, including, but not limited to, lecture hand-outs, videos, assessments (quizzes, exams, papers, projects, homework assignments), in-class materials, review sheets, and additional problem sets, may be shared online or with anyone outside of the class without explicit, written permission of the instructor. Unauthorized sharing of materials promotes cheating. The University is aware of the sites used for sharing materials, and any materials found online that are associated with you, or any suspected unauthorized sharing of materials, will be reported to Student Conduct and Academic Integrity in the Office of the Dean of Students. These reports can result in initiation of the student conduct process and include charge(s) for academic misconduct, potentially resulting in sanctions, including a grade impact.

Religious Holy Days
By UT Austin policy, you must notify me of your pending absence as far in advance as possible of the date of observance of a religious holy day. If you must miss a class, an examination, a work assignment, or a project in order to observe a religious holy day, you will be given an opportunity to complete the missed work within a reasonable time after the absence.
Names and Pronouns
Class rosters are provided to the instructor with the student’s legal name, unless they have added a “chosen name” with the registrar’s office, which you can do so here. I will gladly honor your request to address you by a name that is different from what appears on the official roster, and by the pronouns you have asked to be used for you (she/he/they/ze, etc). Please advise me of any changes early in the semester so that I may make appropriate updates to my records. For instructions on how to add your pronouns to Canvas, visit this site. Professional courtesy and sensitivity are especially important with respect to individuals and topics dealing with differences of race, culture, religion, politics, sexual orientation, gender identity & expression, and nationalities. More resources available on the Gender and Sexuality Center’s website, www.utgsc.org.

Land Acknowledgment
I would like to acknowledge that we are meeting on the Indigenous lands of Turtle Island, the ancestral name for what now is called North America. Moreover, I would like to acknowledge the Alabama-Coushatta, Caddo, Carrizo/Comanche, Coahuiltecan, Comanche, Kickapoo, Lipan Apache, Tonkawa and Ysleta Del Sur Pueblo, and all the American Indian and Indigenous Peoples and communities who have been or have become a part of these lands and territories in Texas. For resources and calls to action, visit this site.

University Resources and Supports for Students
Disability & Access
The university is committed to creating an accessible and inclusive learning environment consistent with university policy and federal and state law. Please let me know if you experience any barriers to learning so I can work with you to ensure you have equal opportunity to participate fully in this course. If you are a student with a disability, or think you may have a disability, and need accommodations please contact Disability & Access (D&A). Please refer to the D&A website for more information: http://diversity.utexas.edu/disability/. If you are already registered with D&A, please deliver your Accommodation Letter to me as early as possible in the semester so we can discuss your approved accommodations and needs in this course.

Counseling and Mental Health Center (CMHC)
All of us benefit from support during times of struggle. Know you are not alone. If you or anyone you know is experiencing symptoms of stress, anxiety, depression, academic concerns, loneliness, difficulty sleeping, or any other concern impacting your wellbeing – you are strongly encouraged to connect with CMHC. The Counseling and Mental Health Center provides a wide variety of mental health services to all UT students including crisis services, counseling services with immediate support and well-being resources. Additionally, CARE Counselors are located within the academic schools and colleges. These counselors get to know the concerns that are unique to their college’s students. For more information on CMHC, visit https://cmhc.utexas.edu, call 512-471-3515, or see information on specific resources below.

- CMHC 24/7 crisis line: 512-471-2255 (CALL)
- National Suicide Prevention Hotline: 988
- Locate your college’s CARE counselor: https://cmhc.utexas.edu/CARE.html
- 24/7 confidential real-time virtual counseling available via chat and phone: https://cmhc.utexas.edu/myssp.html
- CMHC groups and classes: https://cmhc.utexas.edu/groups.html

University Health Services (UHS)
Your physical health and wellness are a priority. University Health Services is an on-campus high-quality medical facility providing care to all UT students. Services offered by UHS include general medicine, urgent care, a 24/7 nurse advice line, gynecology, sports medicine, physical therapy, lab and radiology services, COVID-19 testing and vaccinations and much more. For additional information, visit https://healthyhorns.utexas.edu or call 512-471-4955.

Sanger Learning Center
Did you know that more than one-third of UT undergraduate students use the Sanger Learning Center each year to strengthen their academic performance? All students are welcome to take advantage of Sanger Center’s classes and
workshops, private learning specialist appointments, peer academic coaching, public speaking, and tutoring for more than 70 courses in 15 different subject areas. For more information, please visit [https://ugs.utexas.edu/slc](https://ugs.utexas.edu/slc) or call 512-471-3614 (JES A332).

**Student Emergency Services (SES)**
Student Emergency Services in the Office of the Dean of Students helps students and their families during difficult or emergency situations. Assistance includes outreach, advocacy, intervention, support, and referrals to relevant campus and community resources. If you need to be absent from class due to a family emergency, medical or mental health concern, or academic difficulty due to crisis or an emergency situation, you can work with Student Emergency Services. SES will document your situation and notify your professors. Additional information is available at [https://deanofstudents.utexas.edu/emergency/](https://deanofstudents.utexas.edu/emergency/) or by calling 512-471-5017.

**BeVocal**
BeVocal is a university-wide initiative to promote the idea that individual Longhorns have the power to prevent high-risk behavior and harm. At UT Austin all Longhorns have the power to intervene and reduce harm. To learn more about BeVocal and how you can help to build a culture of care on campus, go to: [https://wellnessnetwork.utexas.edu/BeVocal](https://wellnessnetwork.utexas.edu/BeVocal).

**Wellbeing Resources**
[Longhorn Wellness Center](http://uwc.utexas.edu/) resources for self-care
[Virtual Mindfulness and Stress Reduction Activities](http://uwc.utexas.edu/)

**Undergraduate Writing Center**: [http://uwc.utexas.edu/](http://uwc.utexas.edu/)


**Important Safety Information**
If you have concerns about the safety or behavior of fellow students, TAs or professors, contact BCCAL (the Behavior Concerns and COVID-19 Advice Line) at [https://safety.utexas.edu/behavior-concerns-advice-line](https://safety.utexas.edu/behavior-concerns-advice-line) or by calling 512-232-5050. Confidentiality will be maintained as much as possible, however the university may be required to release some information to appropriate parties.

**Classroom safety and covid-19**
- For any illness, students should stay home if they are sick or contagious, not only to stop the spread, but also to prioritize their personal well-being.
- UHS provides symptomatic COVID-19 testing for students. Schedule your appointment by calling 512-471-4955 or online within the [MyUHS patient portal](https://uhs.utexas.edu/). Learn more about symptomatic COVID-19 testing [here](https://uhs.utexas.edu/).
- Disposable masks are available for students at the William C. Powers, Jr. Student Activity Center and Texas Union hospitality desks.
- The [exposure action chart](https://uhs.utexas.edu/) offers guidance on what to do if you have been exposed to someone who has COVID-19 or if you test positive. If you experience symptoms, stay home and isolate and follow the instructions for symptomatic in the chart.
- Stay up to date on [COVID-19 vaccinations](https://uhs.utexas.edu/vaccinations/) by getting all available boosters when eligible. Vaccines are available through University Health Services.
- Additionally, UHS maintains up to date resources on COVID-19, which can be found here: [COVID-19 Information and Resources](https://uhs.utexas.edu/)

**Carrying of Handguns on Campus**
Texas’ Open Carry law expressly prohibits a licensed to carry (LTC) holder from carrying a handgun openly on the campus of an institution of higher education such as UT Austin. Students in this class should be aware of the following university policies:
- Students in this class who hold a license to carry are asked to [review the university policy regarding campus carry](https://uhs.utexas.edu/vaccinations/).
- Individuals who hold a license to carry are eligible to carry a concealed handgun on campus, including in most outdoor areas, buildings and spaces that are accessible to the public, and in classrooms.
- It is the responsibility of concealed-carry license holders to carry their handguns on or about their person at all times while on campus. Open carry is NOT permitted, meaning that a license holder may not carry a partially or wholly visible handgun on campus premises or on any university driveway, street, sidewalk or walkway, parking lot, parking garage, or other parking area.
- Per my right, I prohibit carrying of handguns in my personal office. Note that this information will also be conveyed to all students verbally during the first week of class. This written notice is intended to reinforce the verbal notification, and is not a “legally effective” means of notification in its own right.

**Title IX Disclosure**

Beginning January 1, 2020, Texas Education Code, Section 51.252 (formerly known as Senate Bill 212) requires all employees of Texas universities, including faculty, to report any information to the Title IX Office regarding sexual harassment, sexual assault, dating violence and stalking that is disclosed to them. Texas law requires that all employees who witness or receive any information of this type (including, but not limited to, writing assignments, class discussions, one-on-one conversations, or third-party reports) must report it to the Title IX Coordinator. Before talking with me, or with any faculty or staff member about a Title IX related incident, please remember that I will be required to report this information.

Although graduate teaching and research assistants are not subject to Texas Education Code, Section 51.252, they are still mandatory reporters under Federal Title IX regulations and are required to report a wide range of behaviors we refer to as sexual misconduct, including the types of sexual misconduct covered under Texas Education Code, Section 51.252. Title IX of the Education Amendments of 1972 is a federal civil rights law that prohibits discrimination on the basis of sex – including pregnancy and parental status – in educational programs and activities. The Title IX office has developed supportive ways and compiled campus resources to support all impacted by a Title IX matter.

If you would like to speak with a Case Manager for Support and Resources, who can provide support, resources or academic accommodations, in the Title IX Office, please email supportandresources@austin.utexas.edu. A Case Manager can also provide support, resources, and academic accommodations to pregnant, nursing, and parenting students.

For more information about reporting options and resources, visit [http://www.titleix.utexas.edu](http://www.titleix.utexas.edu), contact the Title IX Office via email at titleix@austin.utexas.edu, or call 512-471-0419.

**Campus Safety**

The following are recommendations regarding emergency evacuation from the Office of Campus Safety, 512-471-5767,

- Students should sign up for Campus Emergency Text Alerts at the page linked above.
- Occupants of buildings on The University of Texas at Austin campus must evacuate buildings when a fire alarm is activated. Alarm activation or announcement requires exiting and assembling outside.
- Familiarize yourself with all exit doors of each classroom and building you may occupy. Remember that the nearest exit door may not be the one you used when entering the building.
- Students requiring assistance in evacuation shall inform their instructor in writing during the first week of class.
- In the event of an evacuation, follow the instruction of faculty or class instructors. Do not re-enter a building unless given instructions by the following: Austin Fire Department, The University of Texas at Austin Police Department, or Fire Prevention Services office.
- For more information, please visit the Office of Emergency Management.